

Emergency Documents to have Handy for Yourself and Others

Legal Documents

- Trust
- Will
- Power of Attorney
- Health Care Proxy
- HIPAA Release
- Advance Directive
- Declaration as to Remains

Health Care Documents

- Health Insurance Cards
- Primary Physician's Contact Information
- Dentist's Contact Information
- Therapist's Contact Information
- Hospital of Choice
- List of Medications
- Medical and Vaccination History
- Long Term Care Insurance Policy
- Do Not Resuscitate Order

Dox Relating to Marriage and Divorce

- Pre-Nuptial agreement
- Marriage Certificate
- Divorce Decree
- Separation Agreement
- Name Change Documentation

Personal Information

- Social Security Card
- Adoption papers
- Military Documents DD Form 214
- Birth Certificate
- Passport
- Driver's License
- Spare checkbook
- Spare house and car keys

Social Media /Internet documentation

• List E-accounts, User Names and Passwords.

Titles, Deeds and Proof of Ownership

- House, Land, Condo and Time Share Deeds
- Cemetery Deed
- Vehicle Titles
- Stock Certificates
- Savings Bonds
- Partnership, LLC and Corporate Operating Agreements
- Home and Umbrella Insurance Policies

Financial Contracts

- Life Insurance Policies
- Individual Retirement Account (IRA) statements
- 401(k) account statements
- Pension Documents
- Annuities
- Beneficiary forms for all of the above
- Proof of loans made to others
- Proof of debts owed to others
- Investment/Brokerage Account Statement
- Stock Options

Financial Documentation

- Tax Returns
- List of all Bank Accounts and Credit Cards
- Safe Deposit Rental Agreement
- List of payment obligations paid on line.
- Documentation of governmental benefits
- Pending Law Suits
- Contracts relative to funeral arrangements i.e. head stones, contract to upkeep cemetery plots, etc.

Contact Information

- Veterinary Contact for pets
- CPA Contact Information
- Financial Advisor Contact Information
- Insurance Agent Contact Information
- Attorney's Contact Information