

Buying Questionnaire: Good Boston Living

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About You

* Required

Name(s): *

Mailing address: *

Phone number(s): *

Please specify whose number, and whether home, cell or work.

Email addresses: *

Names and ages of children, if applicable:

Please also list any particular needs regarding your children.

Names and types of pets, if applicable:

Please list any particular needs for your pets.

Why have you decided to buy a home? *

What, if any, life transitions might influence your priorities and time frame (e.g., new job, baby, retirement)? *

Do you currently own or rent? *

Own Rent Other:

If renting, when does your lease end? *

Do you want or need to sell a current property in order to buy this new home? *

Yes No Other:

How long do you intend to live in or own this new home?

Are you currently working with other real estate agents? *

Are you pre-approved for a loan? *

Please check all that apply.

Yes No How do I get pre-approved? I won't need a loan.

If pre-approved, with whom? *

Please list mortgage company and contact person.

What percentage of the purchase price do you plan to put down? *

5% 10% 20% More than 20% Not sure yet

Will your down payment include gift money or require you to sell / draw from investment funds? *

Yes No Why are you asking?

Do you have dates by which you want to move out of your current home or move into your new home? *

If so, please specify.

What are best days and times for you to look at properties? *

About Your New Home

What you want and what you require

Please indicate your property type(s):* Single-family / condo If, multi-family, number of units: _____

Number of bedrooms: * Number of bathrooms: *

Describe the features you would like your home to have:

Ex: yard, hardwood floors, washer/dryer, fireplace, upper level, skylights

Specify any features from the above list that are absolute requirements: *

Ex: fenced-in yard, in-unit laundry, ground floor, office space

Please describe your commuting needs:

Do you require parking? *

If yes, specify other details next to "other."

No Maybe Yes Must be off street Other:

How close do you need to be to public transportation? *

Please specify whether commuter rail, subway and/or bus.

What cities and/or neighborhoods are you considering? *

What price range do you have in mind? *

What's your budget for monthly payments (mortgage and taxes)? *

Working with your Buyers Agent

What questions or comments do you have about working with a real estate agent?

What can I do – or not do – in order to make this a worthwhile home buying experience for you? *

Please mention anything else that would be helpful for us to discuss:

Please note: I take Fridays off, and will arrange our activities and contracts around that.

For time-sensitive needs, my team will be on hand to help.

This questionnaire is designed to help you think through your key home buying priorities.

Ready for the next step? [Let's set a time to talk by phone.](#)